NOTICES

Notice No.	20251118-47	**Notice Date**	18 Nov 2025
Category	Trading	**Segment**	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) For INFOSYS LIMITED		
Attachments	Letter of Offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated Nov 02, 2020, and 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that **INFOSYS LIMITED ("The Company")** Offer to Buyback of up to **10,00,00,000 (Ten Crores)** Fully paid-up equity shares of face value of Rs.5/- (Rupees Five Only) each of the Company representing 2.41% of the total number of equity shares in the paid-up Equity Share Capital of the Company (on a standalone basis) from all the eligible shareholders of equity shares of the company as on November 14, 2025 (Record date) as per the records made available to the company by depositories as on the record date, on a proportionate basis (subject to small shareholder reservation), through the "Tender Offer" route at a price of **Rs. 1,800 (Rupees One Thousand Eight Hundred Only) per equity share** payable in cash for an aggregate consideration of up to **Rs.18,000 crore (Rupees Eighteen Thousand Crore Only)** ("Buy- Back Size"). The Buyback Offer Size represents 24.31% and 21.68% of the aggregate of the total paid-up share capital and free reserves of the Company based on the latest audited interim condensed financial statements of the Company as at June 30, 2025 on a standalone basis and consolidated basis, respectively. As per Regulation 4(i) of the Buyback Regulations, the Buyback Offer Size is within the statutory limit of 25% of the aggregate of the fully paid-up capital and free reserves of the Company based on the last standalone and consolidated financial statements of the Company, **from Thursday, November 20, 2025, to Wednesday, November 26, 2025.**

Letter of Offer is herewith attached for perusal.

BSE shall be the designated stock exchange for the said offer.

Market participants are further requested to note that this offer will be as per the SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019 and 20200528-32 dated 28 May 2020 and the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

November 18, 2025